

UGANDA

Adjumani/Pakelle and Arua/Rhino Camp Settlements

This report provides an analysis of the market prices of the key commodities that make up the in-kind food basket compared to the cash transfer value distributed by WFP to the refugee beneficiaries. The report focuses on price data collected from Adjumani/Pakelle, Arua/Rhino Camp, Kiryandongo, Kyangwali, Kyaka II and Rwamwanja settlements (June –October 2016). The prices analyzed here are for major commodities of the in-kind food basket which include maize grain, beans and maize flour (for EVH). However, in estimating the cash transfer value, prices for all the in-kind food basket commodities are included (Millet flour as a proxy for CSB).

Adjumani/Pakelle Settlement

Prices in Adjumani/Pakelle settlement were collected from Mongula market and Adjumani central market.

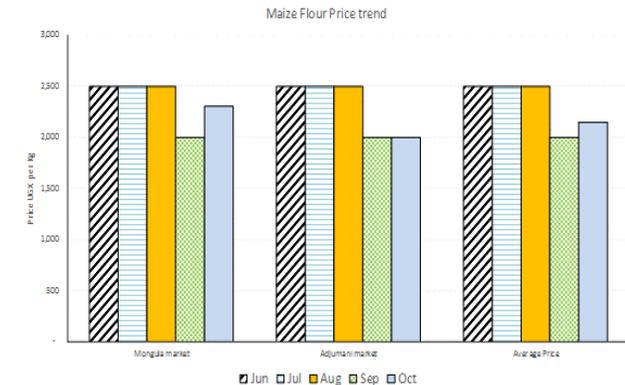
Maize grain



Beans



Maize flour



Mungula market had the lowest price of maize grain and beans since June while Adjumani central market experienced the highest prices. Maize flour prices have been higher across the settlement from June to October ranging between UGX 2000 and UGX 3000.

Full Ration Cash Transfer Value

Transfer Value	Jun	Jul	Aug	Sep	Oct
Mongula market Value	21,180	21,480	22,380	22,380	22,380
Adjumani Central market Value	28,410	31,590	28,200	27,180	27,180
Average Adjumani settlement Value	24,795	26,535	25,290	24,780	24,780
WFP Transfer Value	28,000	28,000	28,000	28,000	28,000

The low maize grain prices in Mungula market improved the purchasing power of the WFP cash transfer for the beneficiaries in that area since June. However, the cash transfer beneficiaries whose main market is Adjumani Central market could not buy a full basket in June, July and August as prices for maize grain, beans and millet flour were higher during that period.

Half Ration Cash Transfer Value

Transfer Value	Jun	Jul	Aug	Sep	Oct
Mongula market Value	12,180	12,480	12,780	12,780	12,780
Adjumani Central market Value	15,810	17,550	15,720	15,180	15,180
Average Adjumani settlement Value	13,995	15,015	14,250	13,980	13,980
WFP Transfer Value	15,000	15,000	15,000	15,000	15,000

A similar trend was observed among the beneficiaries who receive half ration since the food basket commodities are the same as those on full ration. Higher prices for maize grain, beans and millet flour (proxy for CSB) in Adjumani central market are negatively affecting the purchasing power for the WFP cash transfer value. There is need to review the transfer value at the end of the year.

EVH Ration Cash Transfer Value

Transfer Value	Jun	Jul	Aug	Sep	Oct
Mongula market Value	42,630	42,930	43,680	37,830	41,340
Adjumani Central market Value	44,760	45,480	44,550	38,880	38,880
Average Adjumani settlement Value	43,695	44,205	44,115	38,355	40,110
WFP Transfer Value	36,000	36,000	36,000	36,000	36,000

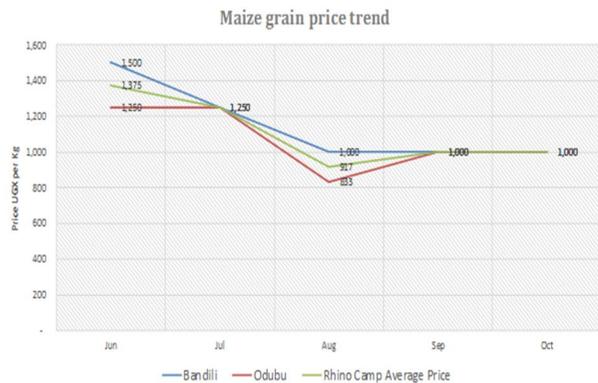
The higher prices for maize flour, beans and sorghum have a negative impact on the purchasing power of the WFP cash transfer among the EVH. Since June, the EVH have struggled to acquire the minimum WFP in-kind food basket at market price. If it is practice for WFP to offer different transfer values by settlement, then it is advisable to adjust the EVH transfer value upwards to UGX 45,000.

Refugee Price Monitoring November 2016

Arua/Rhino Camp Settlement

In Rhino Camp settlement, food prices are monitored in Bandili and Odubu markets.

Maize grain



Beans

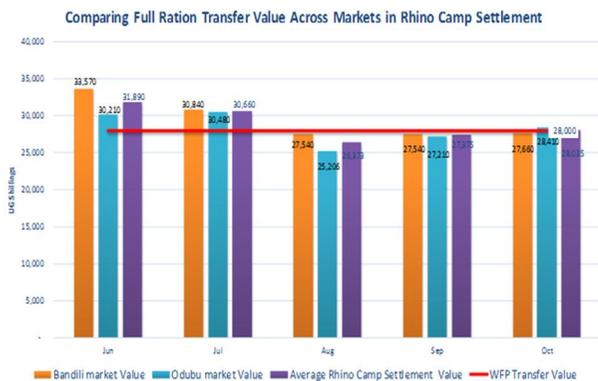


Maize flour



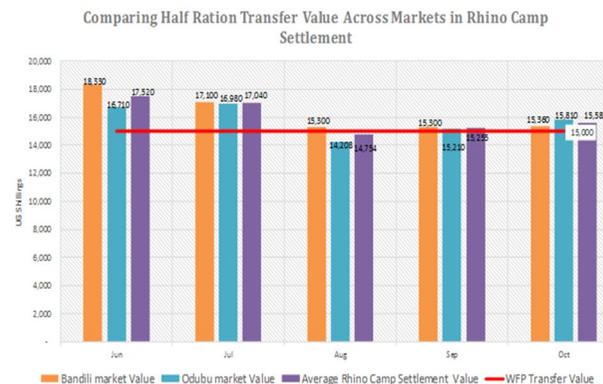
June to August 2016, Bandili had the highest price for maize grain the settlement. Later on (Sept-Aug) price for maize grain was the same across the settlement at UGX 1,000 per kg. In October 2016, price for beans was highest in Odubu at UGX 3,000 per kg while price for maize flour was highest in Bandili since June (see graphs above).

Full Ration Cash Transfer Value



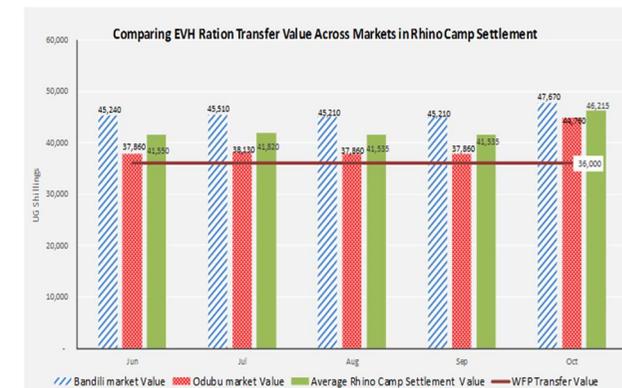
Due to high maize grain prices in June and July, the WFP cash transfer value was less compared to the market value of the in-kind food basket. The reduction in maize grain prices in Aug-October stabilized the WFP cash transfer value to match the market prices. The increase in price for beans in Odubu in October brought the market price value slightly above the WFP cash transfer value.

Half Ration Cash Transfer Value



Among the half ration beneficiaries, the trend of the market price value compared to the WFP cash transfer value is similar because the food basket commodities are the same but different in ration (quantities). The reasons for the variation in the transfer value are similar too.

EVH Ration Cash Transfer Value



Because of the high prices for beans and maize flour (more especially in Bandili), the WFP cash transfer value for the EVH has been lower than the market price value for the in-kind food basket. A recommendation for the upward adjustment of the EVH cash transfer for beneficiaries in Rhino Camp.

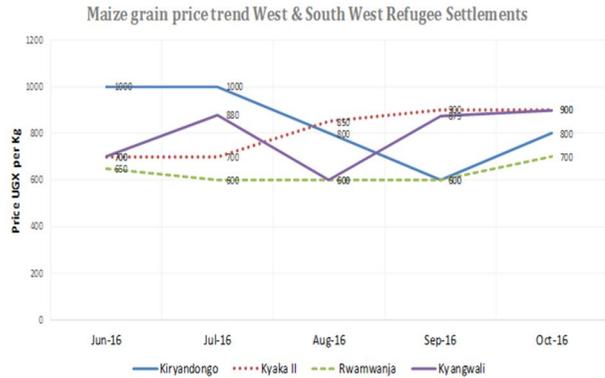
Note: There was no millet flour in most markets in the settlements. So Adjumani Central Market price for millet was used across in estimation of the cash transfer value at market price.

Refugee Price Monitoring November 2016

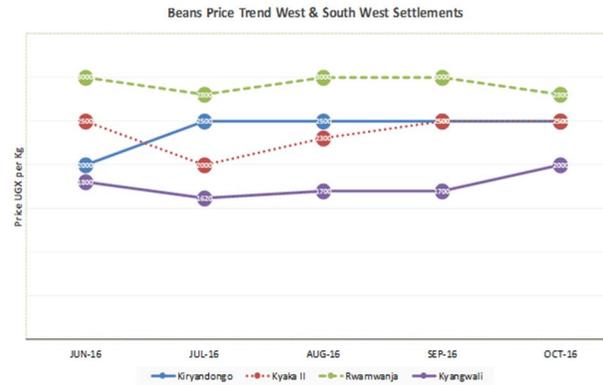
West and South West Settlements

West and South West refugee settlements where price data is collected include; Kiryandongo, Kyangwali, Kyaka II and Rwamwanja

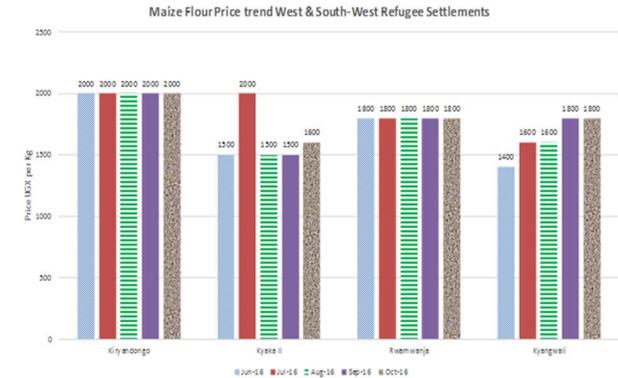
Maize grain



Beans

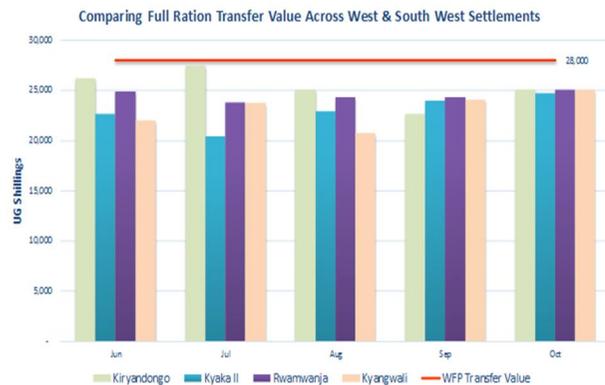


Maize flour



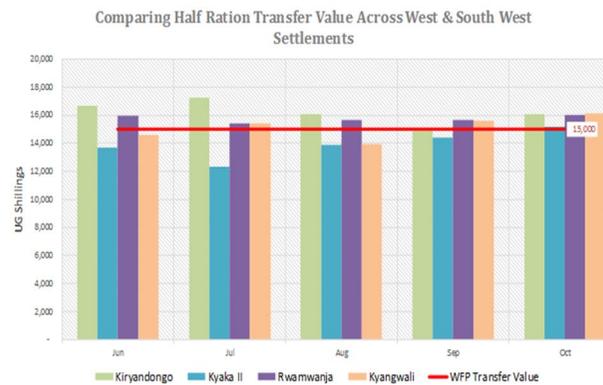
Rwamwanja experienced the lowest price for maize grain as well as the highest price for beans for the period June—October 2016. Kyangwali had the lowest price for beans during this period. Price for maize flour was relatively stable during this period across all settlements but highest in Kiryandongo at UGX 2,000 per kilogram.

Full Ration Cash Transfer Value



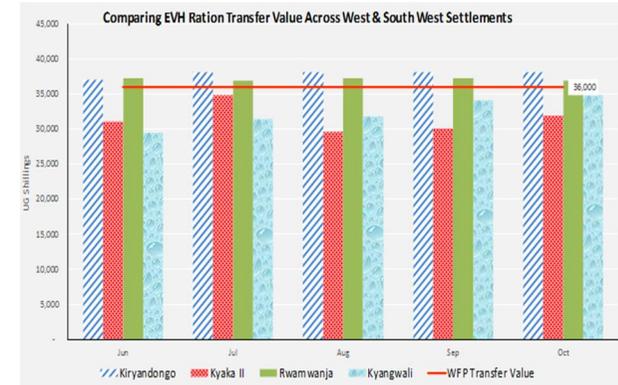
In all refugee settlements in West and South West, the WFP cash transfer value (Full ration) has been higher than the market value of the in-kind food basket since June 2016. This is mainly due to the relatively low prices for some food commodities (especially maize grain).

Half Ration Cash Transfer Value



Beneficiaries on half ration in Kiryandongo, Rwamwanja and Kyangwali had challenges in accessing the food basket intended by the WFP cash transfer value at market price in some months. Since June 2016, the WFP transfer value could enable beneficiaries access the intended food basket in Kyaka II due to low vegetable oil prices.

EVH Ration Cash Transfer Value



EVHs in Kiryandongo and Rwamwanja have been having challenges accessing an equivalent amount of food at market price from the cash transfer received from WFP since June 2016. The WFP cash transfer value for the EVHs was higher than the market price value in Kyaka II and Kyangwali due to the relatively lower maize flour prices.

Refugee Price Monitoring November 2016

Adjumani/Pakelle and Arua/Rhino Camp Settlements Price Data and Rations

Price Data June - October 2016

Maize Grain					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	800	900	800	750	750
Arua/Rhino Camp Settlement	1,375	1,250	917	1,000	1,000
Kiryandongo Settlement	1,000	1,000	800	600	800
Kyaka II settlement	700	700	850	900	900
Rwamwanja Settlement	650	600	600	600	700
Kyangwali Settlement	700	880	600	875	900
Maize Flour					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	2,500	2,500	2,500	2,000	2,150
Arua/Rhino Camp Settlement	2,300	2,300	2,300	2,300	2,650
Kiryandongo Settlement	2,000	2,000	2,000	2,000	2,000
Kyaka II settlement	1,500	2,000	1,500	1,500	1,600
Rwamwanja Settlement	1,800	1,800	1,800	1,800	1,800
Kyangwali Settlement	1,400	1,600	1,600	1,800	1,800
Beans					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	2,500	2,600	2,750	2,750	2,750
Arua/Rhino Camp Settlement	2,500	2,500	2,500	2,500	2,750
Kiryandongo Settlement	2,000	2,500	2,500	2,500	2,500
Kyaka II settlement	2,500	2,000	2,300	2,500	2,500
Rwamwanja Settlement	3,000	2,800	3,000	3,000	2,800
Kyangwali Settlement	1,800	1,620	1,700	1,700	2,000
Millet Flour					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	3,000	3,200	3,000	3,000	3,000
Arua/Rhino Camp Settlement					
Kiryandongo Settlement	2,000	2,000	2,000	2,000	2,000
Kyaka II settlement	3,000	2,500	2,000	2,000	2,000
Rwamwanja Settlement	2,500	2,500	2,500	2,500	2,500
Kyangwali Settlement	1,800	1,800	2,000	2,000	2,000
Vegetable Oil					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	5,000	5,000	4,900	5,000	5,000
Arua/Rhino Camp Settlement	5,200	5,200	5,200	5,200	5,250
Kiryandongo Settlement	5,000	5,000	5,000	5,000	5,000
Kyaka II settlement	3,600	3,200	3,500	3,500	4,000
Rwamwanja Settlement	5,000	5,000	5,000	5,000	5,000
Kyangwali Settlement	5,000	5,000	5,000	5,000	5,000
Salt					
Settlement	Jun	Jul	Aug	Sep	Oct
Adjumani/Pakelle Settlement	1,300	1,300	1,200	1,200	1,200
Arua/Rhino Camp Settlement	1,400	1,200	1,300	1,300	1,400
Kiryandongo Settlement	1,200	1,200	1,200	1,200	1,200
Kyaka II settlement	1,200	1,200	1,200	1,200	1,200
Rwamwanja Settlement	1,200	1,200	1,200	1,200	1,200
Kyangwali Settlement	1,200	1,200	1,300	1,400	1,400

Ration

Food	Cereal Maize grain	Cereal Maize flour	Beans (Nambale)	Veg. Oil	Millet flour (Proxy CSB)	Salt
Full Ration	12	0	24	0.9	1.5	0.15
Half Ration	6	0	12	0.3	1.5	0.15
EVH Ration	0	11.7	21	0.9	1.5	0.15

For further information please contact
the AME unit WFP Uganda

Siddharth KRISHNASWAMY
Analysis Monitoring & Evaluation, Head.
siddharth.krishnaswamy@wfp.org

Hamidu TUSIIME
Food Security & Market Analyst
hamidu.tusiime@wfp.org

Edgar WABYONA
Programme Officer, AME
edga.wabyona@wfp.org