

UGANDA

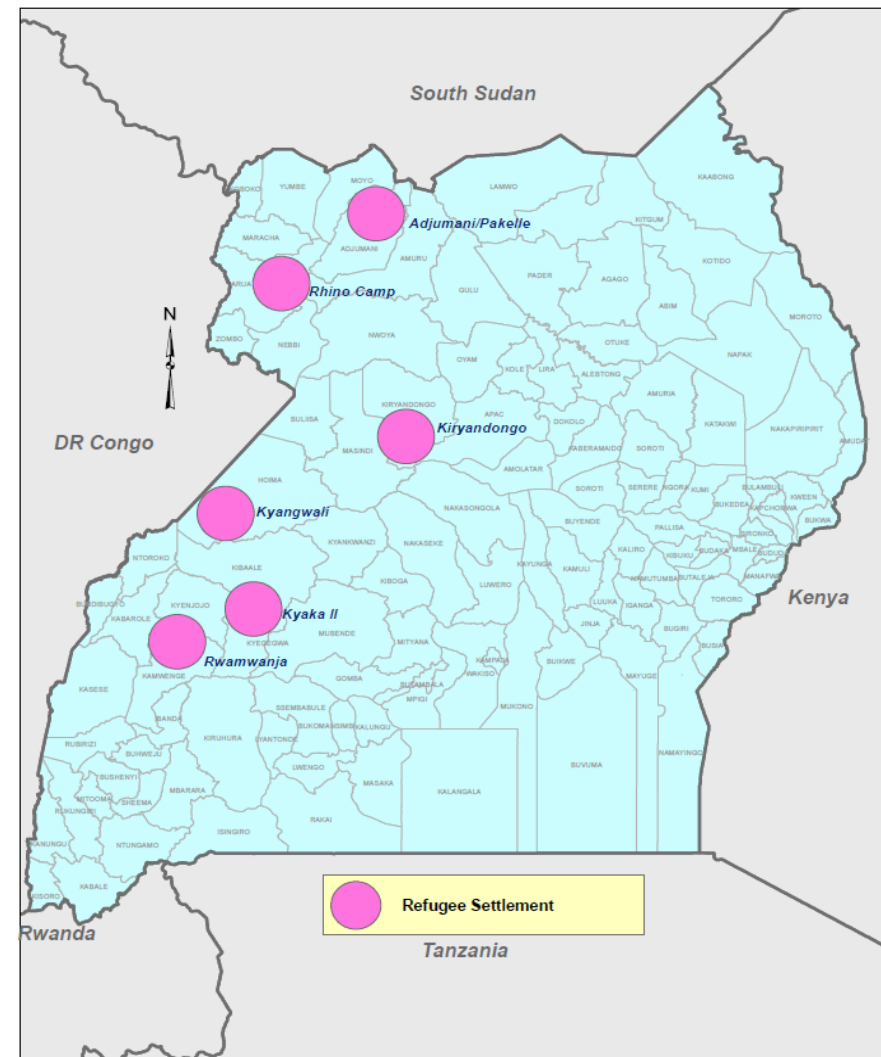
Kyaka II, Rwamwanja, Kyangwali, Kiryandongo, Adjumani/Pakelle and Rhino Camp

This report provides an analysis of the market prices of the key commodities that make up the in-kind food basket compared to the cash transfer value distributed by WFP to the refugee beneficiaries. The report focuses on price data collected from Adjumani/Pakelle, Arua/Rhino Camp, Kiryandongo, Kyaka II, Rwamwanja and Kyangwali settlements (January—March 2017). The prices analyzed here are for major commodities of the in-kind food basket which include maize grain, beans and maize flour (for EVH). However, in estimating the cash transfer value, prices for all the in-kind food basket commodities are included (Millet flour as a proxy for CSB).

KEY HIGHLIGHTS

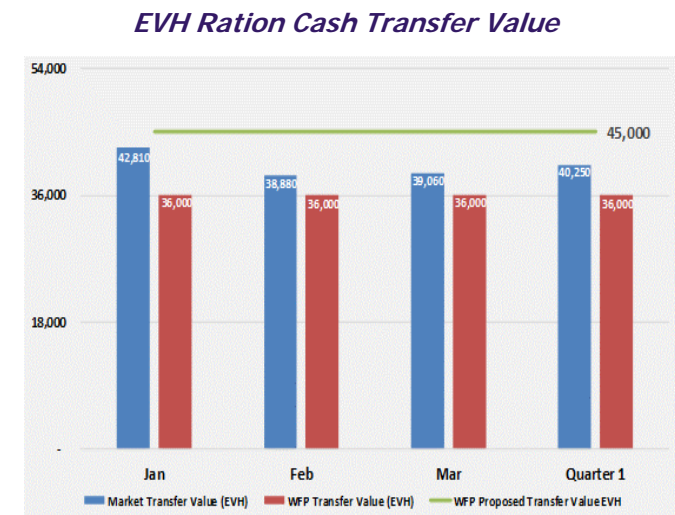
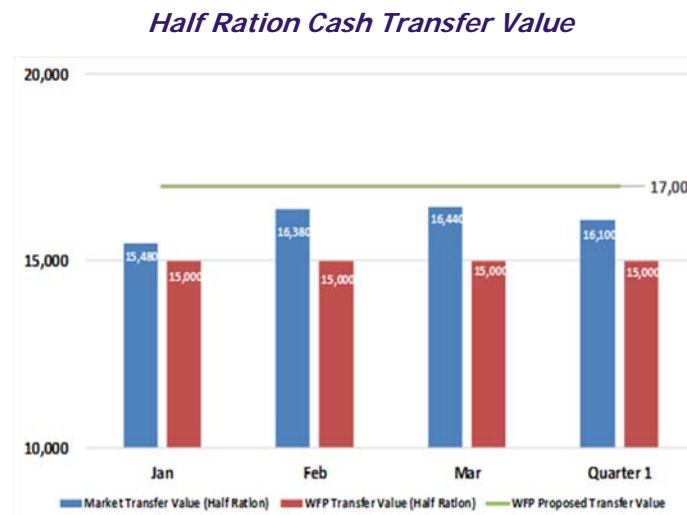
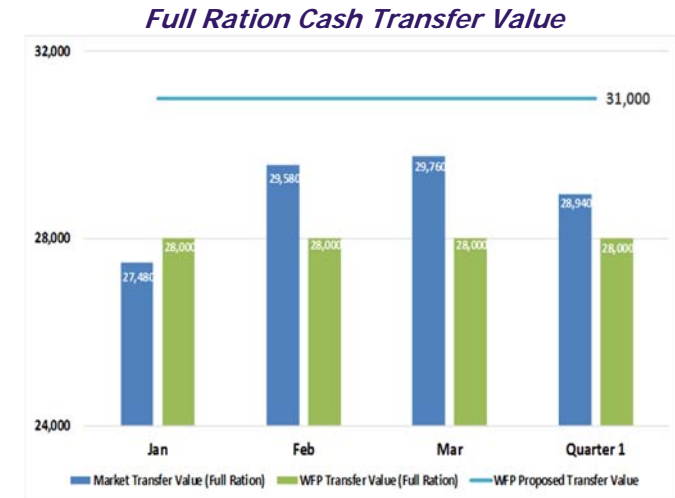
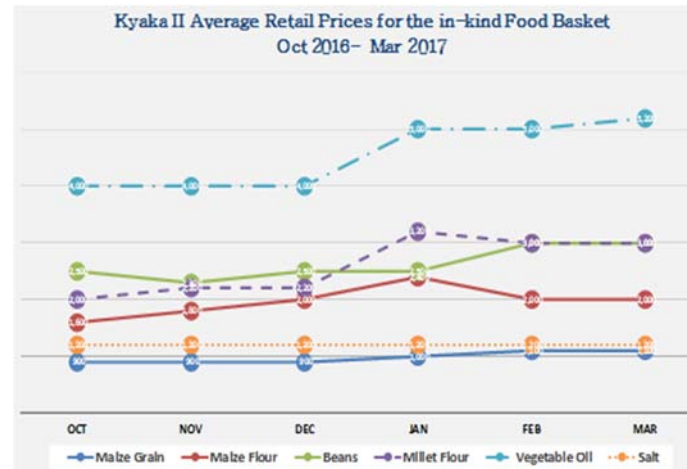
- The old cash transfer value could not buy a WFP in-kind food basket at market price during the first quarter (Jan—Mar) of 2017 across all settlements and beneficiary category due to high prices.
 - Compared to the last quarter (Oct—Dec) of 2016, prices of different food commodities have been higher this year across the settlements.
 - In Kyaka II and Kiryandongo settlements, prices for maize grain/ flour, beans, vegetable oil and millet flour increased in the first quarter of 2017 compare to the last quarter of 2016.
 - In Rwamwanja settlement it was maize grain and beans that increased during the first quarter of 2017. In addition to maize grain and beans, maize flour prices also increased in Kyangwali.
 - In West Nile (Rhino Camp and Adjumani/Pakelle) price for maize grain and vegetable oil increased compared to the last quarter of 2017. Price for a kilogram of salt also increased in Adjumani/Pakelle by 14% from UGX 1,200 during the last quarter of 2016 to UGX 1,400 in 2017.
 - ♦ The revised cash transfer value of UGX 31,000 (full ration), UGX 17,000 (half ration) and UGX 45,000 (EVH) was at the right time and this will raise the purchasing power of the cash transfer beneficiaries to meet the market prices.
- ⇒ **Important to not is that the price increase has been across the country not only in the refugee settlements.**

Refugee Settlements Price Monitoring



Kyaka II Settlement January—March 2017

- Retail prices for vegetable oil and millet flour increased in January and remained high in February and March as compared to the last quarter of 2016.
- Price for beans increased from UGX 2,500 in January to UGX 3,000 in February and March 2017.
- Prices for maize grain and salt remained stable during the last six months in Kyaka II settlement.
- Price for maize grain increased briefly in January and stabilized in February and March.
- ♦ The price increase is reported to be a result of low supply on markets due to poor crop harvest in 2016.
- * The increase in prices greatly affected the purchasing power of the cash transfer beneficiaries to an extent that they could not buy an equivalent of the in-kind food basket at market price.
- ⇒ The revised cash transfer value of UGX 31,000 (full ration), UGX 17,000 (half ration) and UGX 45,000 (EVH) will raise the purchasing power of the cash transfer beneficiaries to meet the market prices.



Rwamwanja Settlement January—March 2017

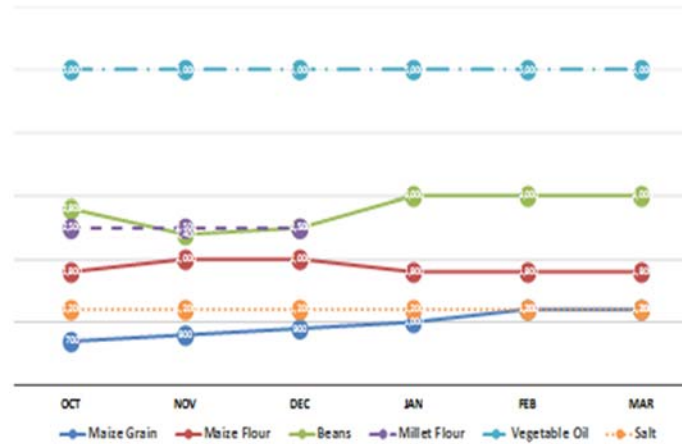
- Retail prices for beans and maize grain increased in January and remained high in February and March as compared to the last quarter of 2016.
- Prices for vegetable oil and salt remained stable during the last six months in Rwamwanja settlement.
- Price for maize flour reduced in January 2017 compared to December 2016 and remained stable in February and March.
- There was no millet flour around the settlement during the time of price data collection and hence Kyaka II price was used as a proxy in the cash transfer value calculation.

* The cash transfer value received by beneficiaries on half ration (UGX 15,000) and full ration (UGX 28,000) could not buy an in-kind food basket provided by WFP at market price. This is because of the increased prices for beans and maize grain.

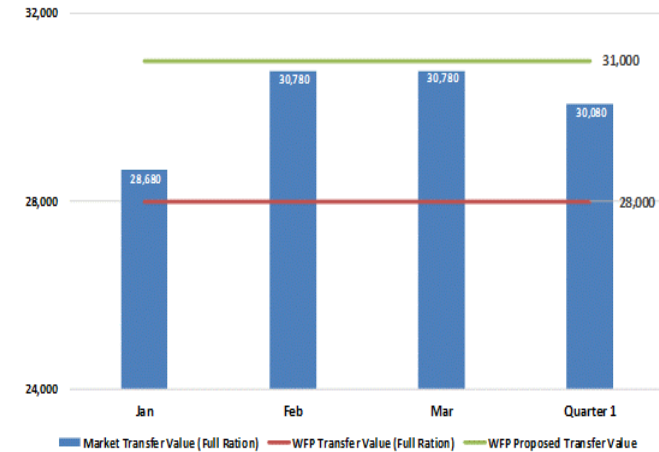
* The EVH cash based transfer beneficiaries were relatively able buy a WFP in-kind food basket during the first quarter of the year but financially constrained.

⇒ The new cash transfer value for the full ration (UGX 31,000) and half ration (UGX 17,000) will enable households access the intended food basket at market price while the EVH ration (UGX 45,000) will have a cushion in case of further price increases.

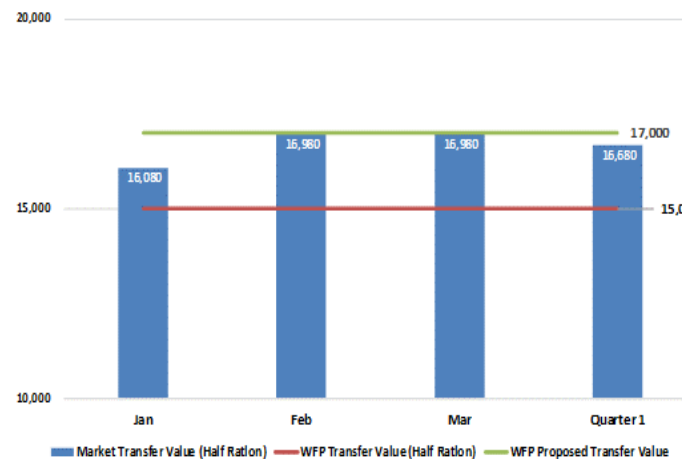
Rwamwanja Average Retail Prices for the in-kind Food Basket
Oct 2016– Mar 2017



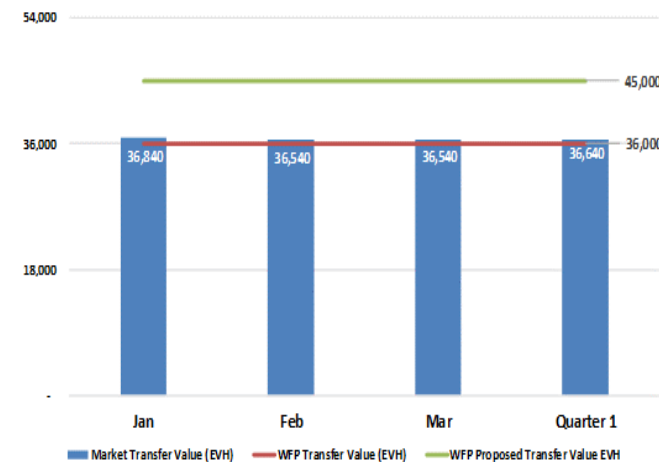
Full Ration Cash Transfer Value



Half Ration Cash Transfer Value



EVH Ration Cash Transfer Value



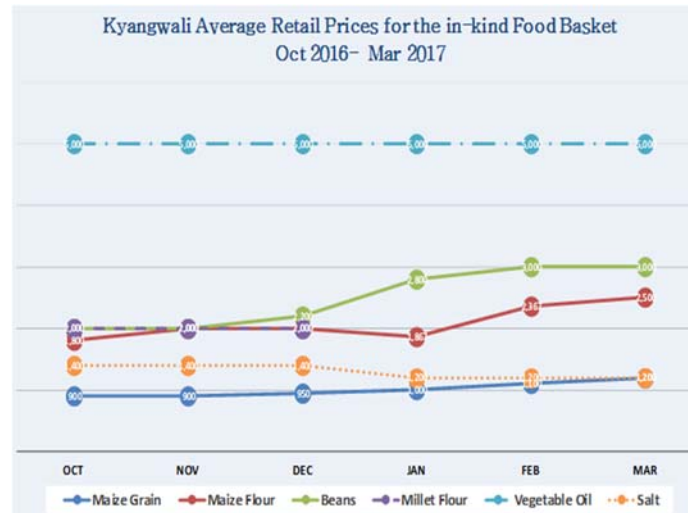
Kyangwali Settlement January—March 2017

- Retail prices for beans, maize flour and maize grain increased in January, February and March as compared to the last quarter of 2016.
- Price for vegetable oil remained stable during the last six months while for salt reduced from UGX 1,400 in Oct - Dec to UGX in Jan—Feb.
- There was no millet flour in Kyangwali settlement during the first quarter of the year (Jan—Feb 2017) and hence Kyaka II price was used as a proxy in calculating the cash transfer value.

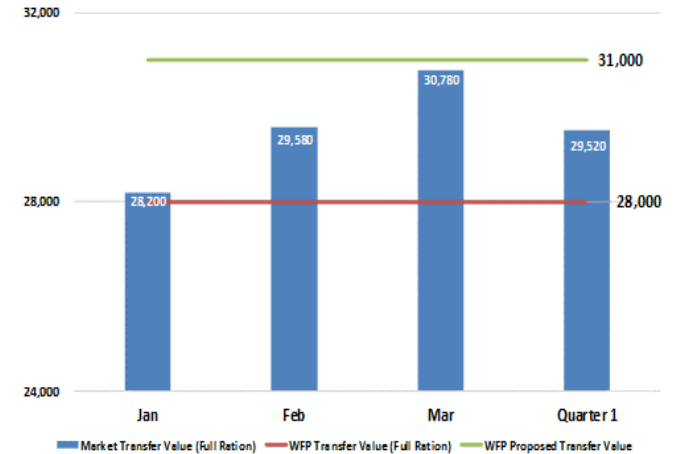
* The old cash transfer value received by beneficiaries on half ration (UGX 15,000) and full ration (UGX 28,000) could not buy a WFP in-kind food basket at market price during the first quarter of the year due to the increased prices for beans and maize grain.

* Similarly, the EVH cash based transfer beneficiaries were not able buy a WFP in-kind food basket during the first quarter of the year due to higher prices for beans and maize flour.

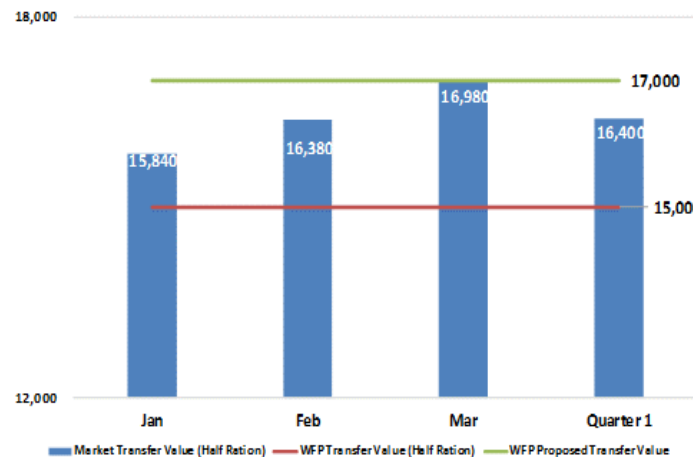
⇒ The new cash transfer value for the full ration (UGX 31,000), half ration (UGX 17,000) and EVH (UGX 45,000) will enable beneficiaries access the intended food basket at market price but this will no last long if prices continue to increase.



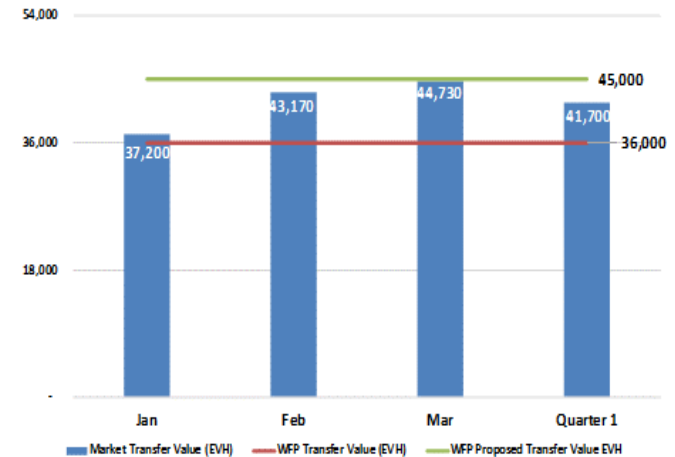
Full Ration Cash Transfer Value



Half Ration Cash Transfer Value

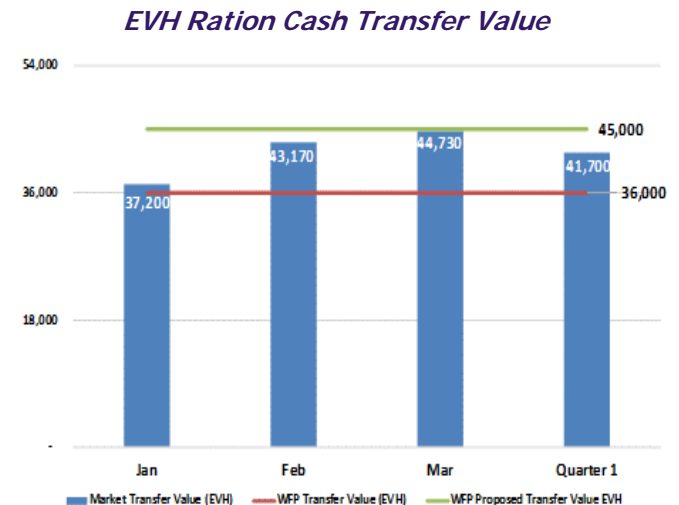
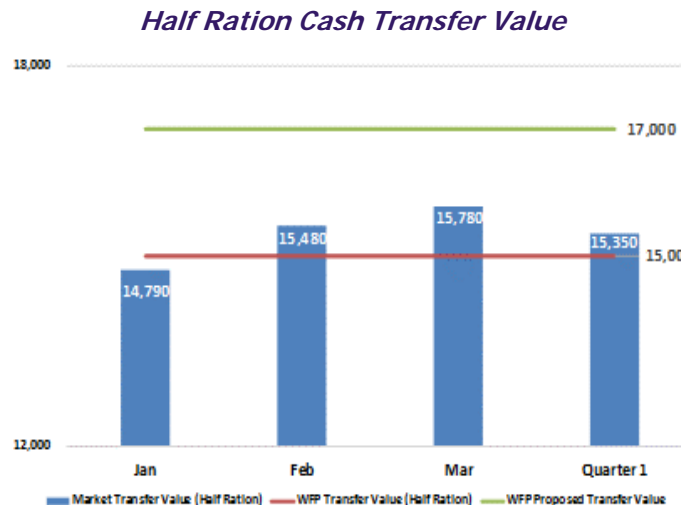
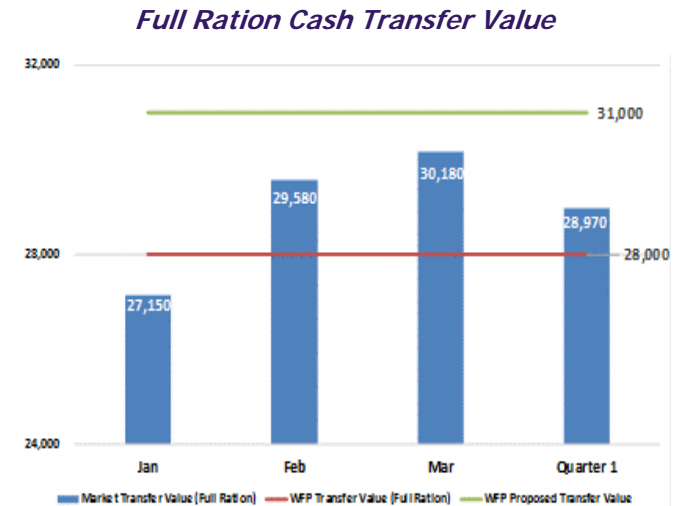
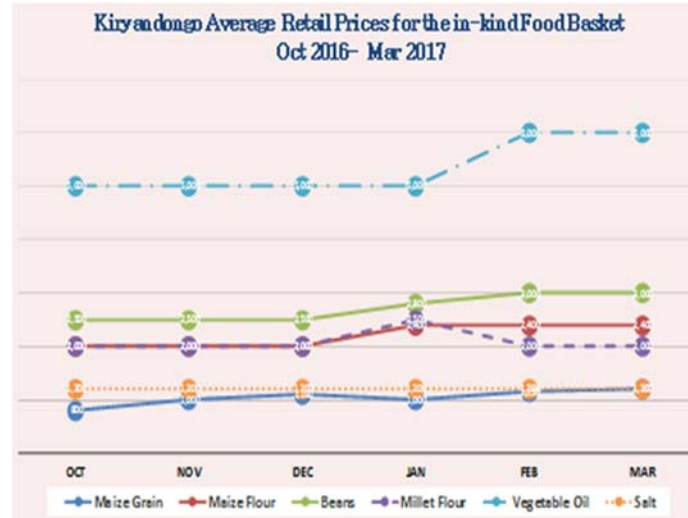


EVH Ration Cash Transfer Value



Kiryandongo Settlement January—March 2017

- Retail prices for vegetable oil, beans, maize flour and maize grain were higher during the first quarter (Jan—Mar) of 2017 compared to the last quarter of 2016.
 - Price for vegetable oil was higher by 13%, maize flour 20%, beans 17%, maize grain 16% and millet flour 8%.
 - Price for salt remained constant.
 - The higher prices in February and March affected the purchasing power of the old cash transfer value across all beneficiary categories.
- * The cash transfer value received by beneficiaries on half ration (UGX 15,000), full ration (UGX 28,000) and EVH (UGX, 36,000) could not buy a WFP in-kind food basket at market price. This is because of the increased prices for vegetable oil, beans, maize flour and maize grain.
- ⇒ However, with the new cash transfer value for the full ration (UGX 31,000), half ration (UGX 17,000) and EVH (UGX 45,000), beneficiaries will be able to access the intended food basket at market price.



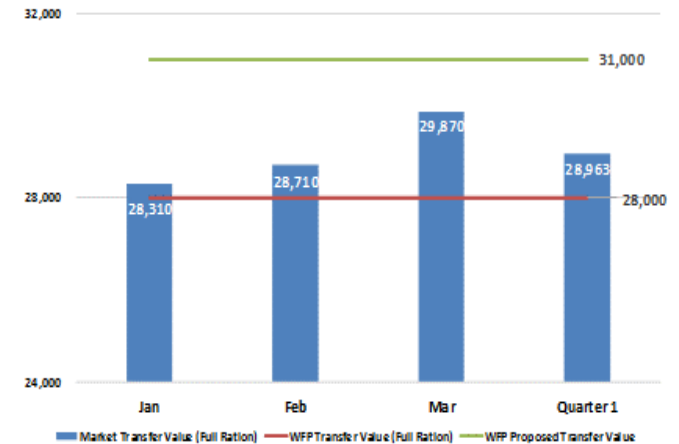
Rhino Camp Settlement January—March 2017

- Average retail prices for beans, maize flour and salt were lower during the first quarter (Jan –Mar) of 2017 compared to the last quarter (Oct—Dec) of 2016.
- Prices for vegetable oil and maize grain increased during the first quarter of 2017 compared to the last quarter of 2016 by 4% and 9% respectively.
- The highest increase in price for vegetable oil was noticed in March at UGX 5,700 from UGX 5,300 in February 2017.
- There was no millet flour around the settlement during the time of price data collection and hence Adjumani price was used as a proxy in calculation of the transfer value.
- * Similar to other settlements, the old cash transfer value received by beneficiaries on half ration (UGX 15,000), full ration (UGX 28,000) and EVH (UGX 36,000) could not buy a WFP in-kind food basket at market price due to increased food prices.

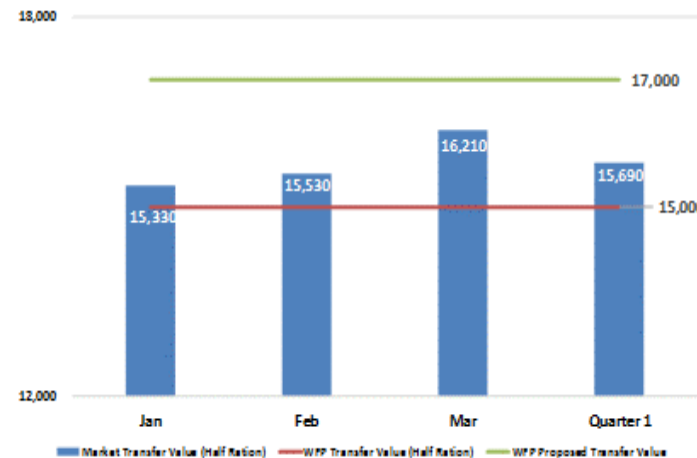
⇒ With the proposed/new cash transfer values, all beneficiary categories, full ration (UGX 31,000), half ration (UGX 17,000) and EVH (UGX 45,000) are able to access the intended food basket at market price.



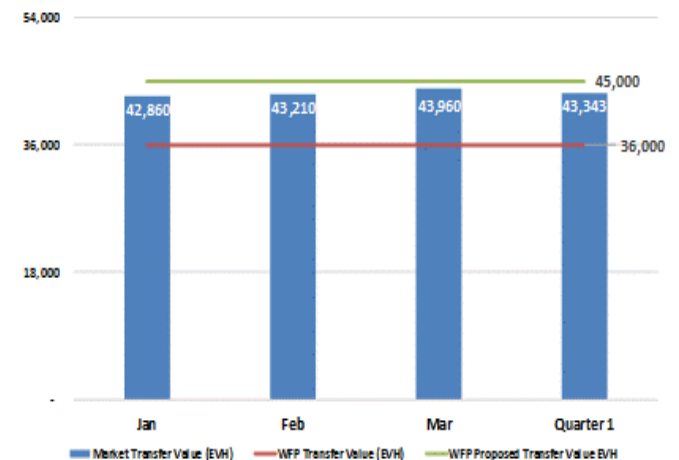
Full Ration Cash Transfer Value



Half Ration Cash Transfer Value



EVH Ration Cash Transfer Value

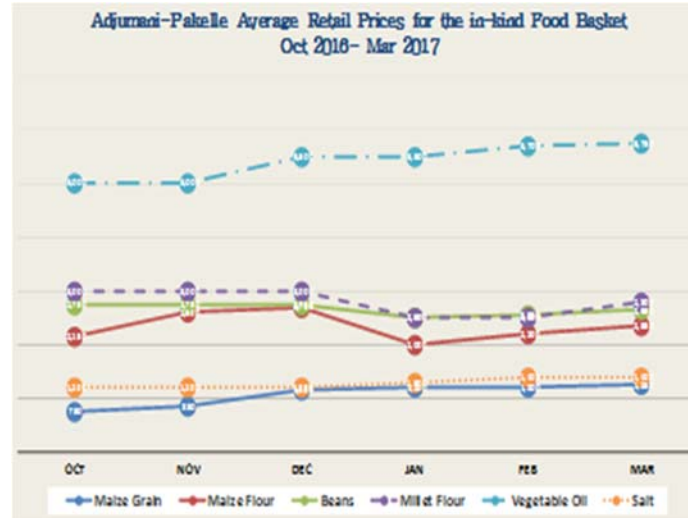


Adjumani-Pakelle Settlement January—March 2017

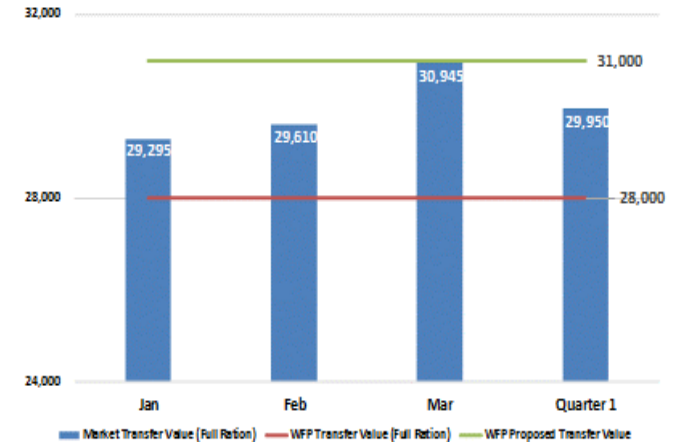
- Average retail prices for maize grain, vegetable oil and salt were higher during the first quarter (Jan –Mar) of 2017 as compared to the last quarter (Oct—Dec) of 2016 by 33%, 9% and 14% respectively.
- Prices for beans, maize flour and millet flour have been lower this year compared to the last quarter of 2016.
- However, prices for all commodities have been on an increasing trend since January 2017, negatively affecting the purchasing power for the market dependent households.

* Also the old cash transfer value received by beneficiaries on half ration (UGX 15,000), full ration (UGX 28,000) and EVH (UGX 36,000) could not buy a WFP in-kind food basket at market price due to the high food prices. The price effect was worse in March across all beneficiary categories.

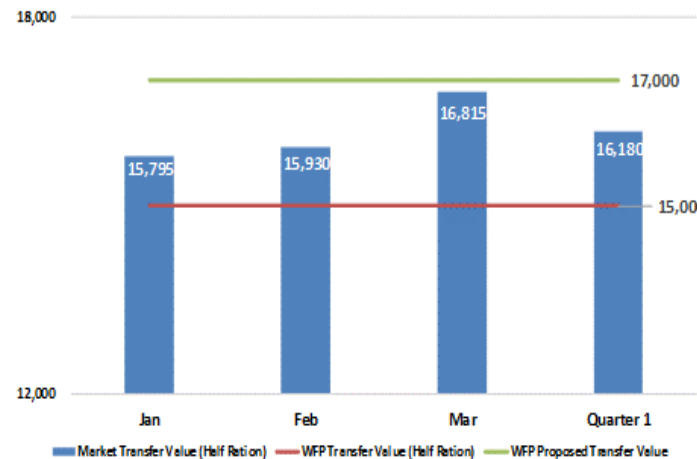
⇒ The proposed/new cash transfer value for the full ration (UGX 31,000), half ration (UGX 17,000) and EVH (UGX 45,000) will enable beneficiaries access the intended food basket at market price. However there is need for close monitoring of markets in case of further price increases.



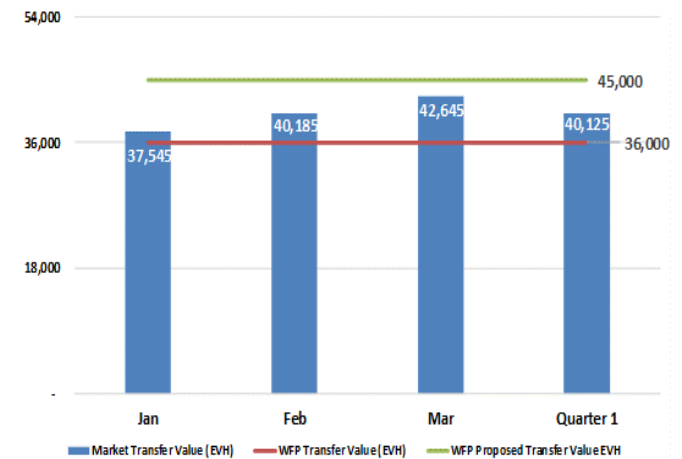
Full Ration Cash Transfer Value



Half Ration Cash Transfer Value



EVH Ration Cash Transfer Value



Refugee Price Monitoring October—December 2016

Adjumani/Pakelle, Arua/Rhino Camp, Kiryandongo, Kyangwali, Kyaka II and Rwamwanja Settlements

Price Data June 2016– March 2017

Maize Grain										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	800	900	800	750	750	850	1,150	1,200	1,200	1,250
Arua/Rhino Camp Settlement	1,375	1,250	917	1,000	1,000	1,100	1,150	1,167	1,167	1,200
Kiryandongo Settlement	1,000	1,000	800	600	800	1,000	1,100	1,000	1,150	1,200
Kyaka II settlement	700	700	850	900	900	900	900	1,000	1,100	1,100
Rwamwanja Settlement	650	600	600	600	700	800	900	1,000	1,200	1,200
Kyangwali Settlement	700	880	600	875	900	900	950	1,000	1,100	1,200
Maize Flour										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	2,500	2,500	2,500	2,000	2,150	2,600	2,700	2,000	2,200	2,350
Arua/Rhino Camp Settlement	2,300	2,300	2,300	2,300	2,650	2,600	2,600	2,500	2,500	2,500
Kiryandongo Settlement	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,400	2,400	2,400
Kyaka II settlement	1,500	2,000	1,500	1,500	1,600	1,800	2,000	2,400	2,000	2,000
Rwamwanja Settlement	1,800	1,800	1,800	1,800	1,800	2,000	2,000	1,800	1,800	1,800
Kyangwali Settlement	1,400	1,600	1,600	1,800	1,800	2,000	2,000	1,867	2,367	2,500
Beans										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	2,500	2,600	2,750	2,750	2,750	2,750	2,750	2,500	2,550	2,650
Arua/Rhino Camp Settlement	2,500	2,500	2,500	2,500	2,750	2,800	2,800	2,333	2,500	2,533
Kiryandongo Settlement	2,000	2,500	2,500	2,500	2,500	2,500	2,500	2,800	3,000	3,000
Kyaka II settlement	2,500	2,000	2,300	2,500	2,500	2,300	2,500	2,500	3,000	3,000
Rwamwanja Settlement	3,000	2,800	3,000	3,000	2,800	2,400	2,500	3,000	3,000	3,000
Kyangwali Settlement	1,800	1,620	1,700	1,700	2,000	2,000	2,200	2,800	3,000	3,000
Millet Flour										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	3,000	3,200	3,000	3,000	3,000	3,000	3,000	2,500	2,500	2,800
Arua/Rhino Camp Settlement										
Kiryandongo Settlement	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,500	2,000	2,000
Kyaka II settlement	3,000	2,500	2,000	2,000	2,000	2,200	2,200	3,200	3,000	3,000
Rwamwanja Settlement	2,500	2,500	2,500	2,500	2,500	2,500	2,500			
Kyangwali Settlement	1,800	1,800	2,000	2,000	2,000	2,000	2,000			
Vegetable Oil										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	5,000	5,000	4,900	5,000	5,000	5,000	5,500	5,500	5,700	5,750
Arua/Rhino Camp Settlement	5,200	5,200	5,200	5,200	5,250	5,200	5,200	5,300	5,300	5,700
Kiryandongo Settlement	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	6,000	6,000
Kyaka II settlement	3,600	3,200	3,500	3,500	4,000	4,000	4,000	5,000	5,000	5,200
Rwamwanja Settlement	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Kyangwali Settlement	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Salt										
Settlement	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17
Adjumani/Pakelle Settlement	1,300	1,300	1,200	1,200	1,200	1,200	1,200	1,300	1,400	1,400
Arua/Rhino Camp Settlement	1,400	1,200	1,300	1,300	1,400	1,400	1,400	1,267	1,267	1,400
Kiryandongo Settlement	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
Kyaka II settlement	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
Rwamwanja Settlement	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
Kyangwali Settlement	1,200	1,200	1,300	1,400	1,400	1,400	1,400	1,200	1,200	1,200

Ration

Food	Cereal Maize grain	Cereal Maize flour	Beans (Nambale)	Veg. Oil	Millet flour (Provy CSB)	Salt
Full Ration	12	0	24	09	15	015
Half Ration	6	0	12	03	15	015
EVI Ration	0	11.7	21	09	15	015

For further information please contact the AME unit WFP Uganda

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