



Overview

ACTED Market Assessment Moyo/Yumbe

Date – December 2017

Objectives –

- Understand market availability for refugees and host communities
- Understand market access for refugees and host communities
- Understand appropriateness of cash response
- Identify possible enterprises for small-business loans



Methodology

Informal approach

Key informant interviews

Market survey (220 traders)

Focus group discussion



Yumbe Markets

Settlement –

- Markets available in all zones of the settlement
- Zone 1 – most developed
- Zone 5 - least developed

Host Community –

- Yumbe town – host communities and refugees trading (including refugee owned stalls)
- Merowa – Weekly auction. Located in Keriwa and serves both Ugandan and South Sudanese buyers (located close to border)



ACTED Market Assessment Moyo/Yumbe

MoyoMarkets

Settlement –

- Markets available in all zones of the settlement
- Zone 3 – Prone to flooding

Host Community –

- Moyo town – city-center market serves both refugees and host community
- Ndirindiri – expanding due to proximity to settlement. Once weekly auction
- Lefori – twice weekly (Wednesday and Saturday) serves host community, refugees and cross border buyers from South Sudan
- Afoji – well developed infrastructure, but is dormant since 2014
- Laropi - Serves populace from Adjumani, Moyo and South Sudan (Nimule). Refugees from Palorinya commonly frequent market on Sundays



Key Findings



All respondents noted heavy fluctuations in prices (especially of fresh food) – market monitoring essential

Large number of feeder markets – high elasticity if demand increases

Access to credit/disposable income cited as primary limitation for creation/expansion of market places



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