



3RP LIVELIHOODS SECTOR MEETING

ANKARA, 15 JANUARY 2020

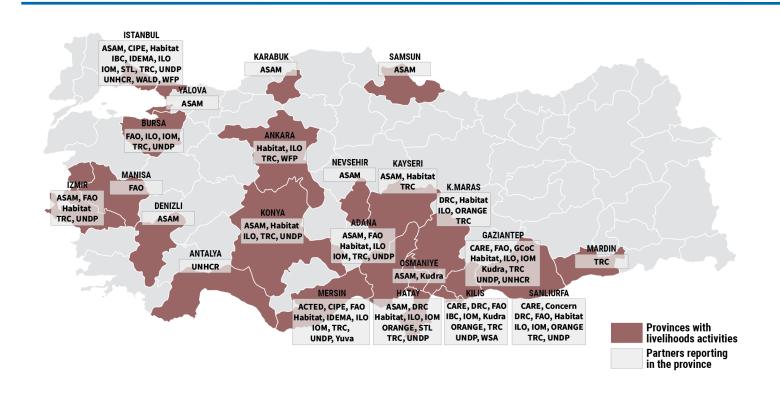


Agenda

- Welcome
- Livelihoods Sector 2019-2020 Overview
- New Member Presentation
 - Syrian International Business Association
- UNDP Bangladesh: e-Commerce for a Sustainable Livelihood for Displaced People Connecting Globally
 - ekShop: Rural eCommerce Initiative
 - ekShop 'Shoron': e-Commerce for Migrant Union
 - Discussion
- AOB

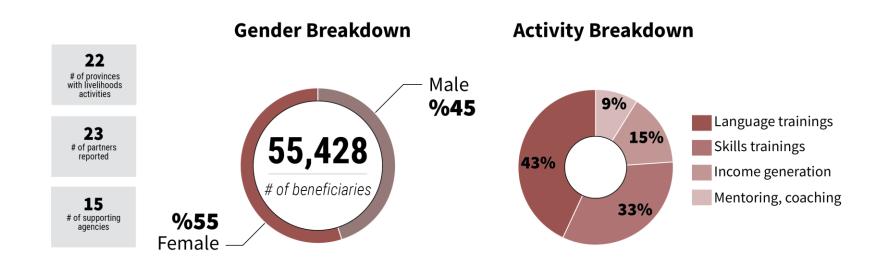


2019 Sector Overview





2019 Sector Achievements





3RP Livelihoods Sector Priorities

- Support the Government of Turkey in the implementation of the Work Permit Regulation of 2016, including support to ISKUR and other relevant national institutions
- Transition to self reliance (ESSN)
- Maintain focus on both demand and supply sides of the labor market
- Engagement of Private Sector
- Facilitate employment by linking beneficiaries of vocational and language training to job placement
- Assess labor market and value chains to identify sectors with high employment potential
- Work closely with Protection, Basic Needs and Food Security& Agriculture Sectors to increase self- reliance and referrals
- Strengthen M&E to ensure proper tracking of beneficiaries



Sector Numbers

2019 Figures & Results

- 55,428 individuals
- **55%** female
- 30,875 language trainings
- **8,123** beneficiaries have increased income.
- 192 new businesses created
- 1,157 existing businesses supported

2020 Targets

- 92,204 in skills training
- **58,507** accessing income, employment or self-employment opportunities
- 67,210 in adult language training
- 30,770 in counselling, mentoring/coaching
- 6,360 new businesses established
- 10,426 existing small businesses supported



Syrian International Business Association



SIBA

Syrian International Business Association

resit@siba.org.tr

Siba.org.tr



About Us

The Syrian International Business Association—SIBA Turk—is an independent non-profit and apolitical organization, founded on July 2018. It brings together Syrian businesspeople and capital owners, and those interested in the Syrian economy, both as individuals and bodies, in an attempt to enhance their cooperation and realize their interests.



SIBA - mission

To represent and empower the Syrian business community outside Syria through the generation of meaningful business and employment opportunities across sectors, development of relevant technical business skills, and integration of Syrian economic interests into the economies of host countries.



Our Branches

Currently SIBA international is working on the following countries.







Turkey Canada U.S.A



Our upcoming Branches

Currently SIBA international is looking forward to open the following branches soon.

Egypt Jordan Romania UK





SIBA Turkey in Numbers

Members

80

Businesspeople

Labour

20.000+

Working in SIBA members companies

Age of organization

1.5

years



Our Values

We're looking forward to



Consolidating the efforts of Syrian businesspeople.



Training for:

- Businesspeople
- Entrepreneurs
- Employees



Improving of Syrian refugees' work skills in order to better allocate them in the market.



Follow up with the problems of the Syrian businesses.



Our Goals

We're looking working on



Emphasizing on professional values of work in order to achieve the highest level of efficiency



Raising the legal & taxation awareness.



Empowering Syrian women to involve more in business.



Greater business integration between Syrians and Turks.



Our Goals

We're looking forward to



Opposing all forms of child labor.



Empowering Syrian entrepreneurs



Encouraging Syrian investors towards the Turkish market



Raising the awareness of involving private sector in the development plans for refugees



Problems that Businesses are facing

Syrian businesses in turkey are facing a lot of difficulties that we could summarize into:

Legal problems:

- Work permits
- Residence permits
 - **T**axation

Inability to get the business support

Talents qualifications

Mobility and Travel difficulties



Recommendations

- Private sector participation in the assessment and preparation stages of development & training projects.
- 2. Focus on Turkish language learning for refugees as the basis for integration.
- Solving the current problems of investors and businesspeople will drive more investments Opportunities
- 4. Legal Awareness & support





Our upcoming contribution

Hiring at least 60% of the graduates of Vocational training provided by different programs

Working on Matchmaking projects between Syrian businesses and Turkish

Empowerments of Syrian entrepreneurs for the sake of raising the capacity of employment



Thank you

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Istanbul Turkey





ekShop: Rural eCommerce Initiative





ekShop:

Rural eCommerce Initiative

APICTA Presentation

November 2019







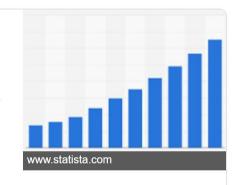


The eCommerce Progress world-wide



eCommerce have made strides all across the globe.

Ecommerce businesses should anticipate a 265% **growth** rate, from \$1.3 trillion in 2014 to \$4.9 trillion in 2021. This shows a future of steady upward trend with no signs of decline. ... In fact, by 2021, it will account for 17.5% of the total global retail **sales**.



Future of Ecommerce in 2019: 10 International Growth Trends ...

https://beeketing.com > blog > future-ecommerce-2019

However the growth of eCommerce does not tell the full story









Or the cause of a 'Digital Divide'?



eCommerce has emerged as the newest catalyst that actually increases digital divide











Or the cause of a 'Digital Divide'?





It's a known fact across this region, however seldom gets highlighted





A look at Bangladesh





URBAN

80% deliveries are made in urban & suburban areas

Financial inclusion is progressing at a fast pace

Urban consumer has access to market as well as grievance redressal





RURAL

No end mile logistics exists for rural customers

Financial inclusion progressing slowly

Rural consumers/producers do not have market access & trust



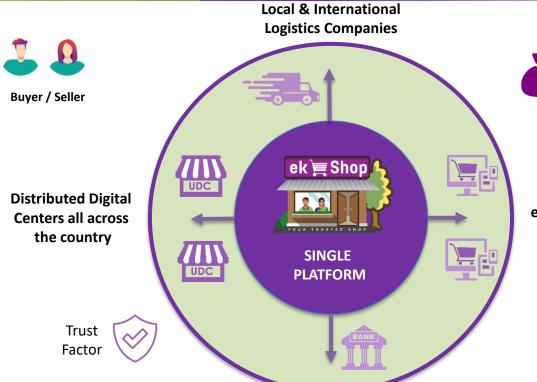






ekShop: World's only circular inclusive eCommerce







Local & International eCommerce Merchants









ekShop: the unique intervention to change it all



- World's first omni channel rural assisted ecommerce platform
- Leveraging on 5297 Digital centers all across the country ekshop is operating at 4000+ locations
- Financial inclusion & trust enhancement through ESCROW
- Complete logistic mapping to ensure farthest reach

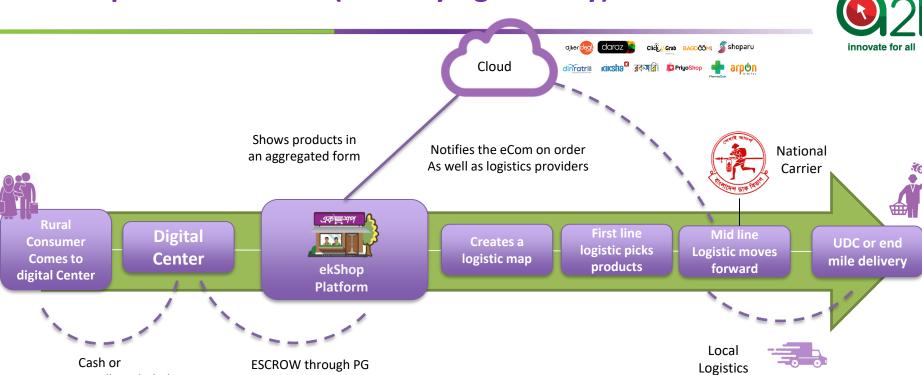








ekShop : How it works (The Buying Journey)







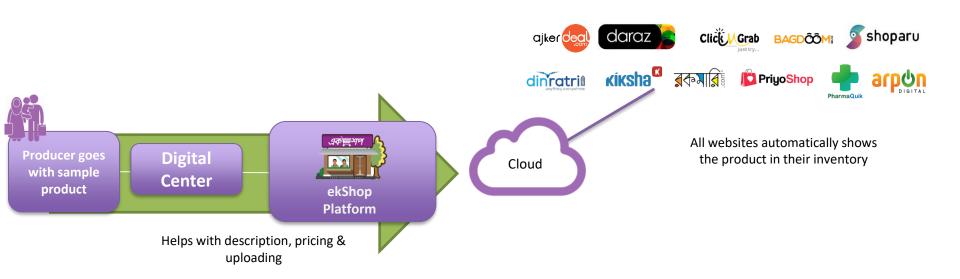




Gets Financially included

ekShop: The unique selling Journey













ekShop: The unique selling Journey Click Grab BAGDOOM! Shoparu daraz innovate for all KÍKSha ATAIA PriyoShop dinratri Payment encouraging financial inclusion Cloud **National** Carrier Digital **Notifies Digital** Creates a Producer logistics provider logistic map Center sends to UDC Center ekShop **Platform** Local Logistics



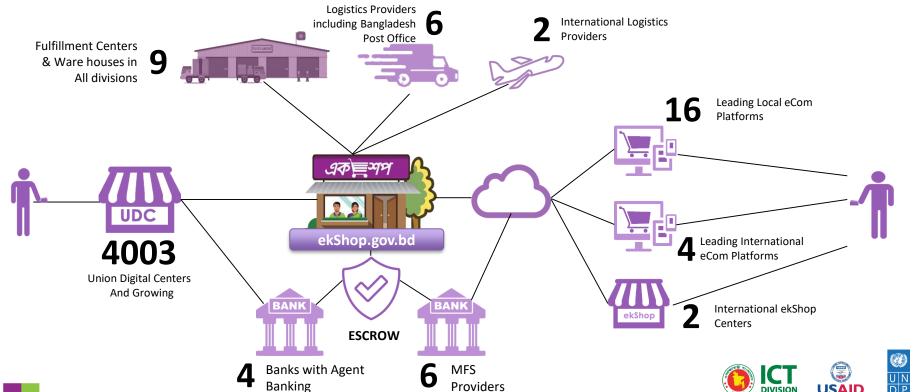




ekShop: Bangladesh's only platform with high multi nodal scalability



FUTURE IS HERE



ekShop: Key Statistics





ekShop launched with 50 UDCs in November 2017



4003+ Union Digital Centers On boarded till Sep 2019

(Each UDC has 2 entrepreneurs, one male one female)



Total **307K** Deliveries made till date (One delivery includes multiple orders)



Over **2 Million** Consumers served till date

(Each order averages 3 consumers, includes digital products such as Telco Recharge e-books, software etc. as well)



- Complete AI based BI tools
- Microservice Architecture using Laravel & MySQL
- Own NLP-Chatbot in Bangla
- Authenticated multimodal API
- PCI-DSS certified ESCROW platform











ekShop: Impacts made





Direct employment of **600+** Women entrepreneurs



Total **147** Entrepreneurs have become local distributors of FMCG products through ekShop



Processed over **\$200K** worth international orders by Rural Artisans



ekShop is progressive in its distribution of entrepreneurs (Male:Female) (68%:32%)



ekShop is making ~2000 KG per week delivery of groceries each week sourced from rural areas (B2B), making it the only

Agricultural eCom distribution channel





ekShop: Social Impact focused statistics





Opened up more than **10,000+** Bank Accounts for rural consumers & producers through agent banking



77% of the artisanal products marketed through ekShop are produced by women



ekShop is the **Only** Rural medicine delivery channel in Bangladesh through eCommere



On process of connecting 158k co-operatives all across the country

38% of them are women, with a GDP contribution of **0.65%**











ekShop: How it is a 'Silent Revolution'





Only eCommerce platform Targeting SDGs

Bridging the divide

Access:

Through nationwide 'Digital Centers'

Logistics:

Geo Tag based countrywide logistics mapping

Employment:

Creating thousands of direct & indirect employment













ekShop: Making Impact





e-Trade Rapid Readiness Report

"...ekShop is one of the key infrastructure by the government to lay the foundation of stronger e-trade ecosystem ..."





ITEX 2019 – KUALALUMPUR

Won the **BEST INTERNATIONAL INNOVATION** award











ekShop: How it works



The buying journey



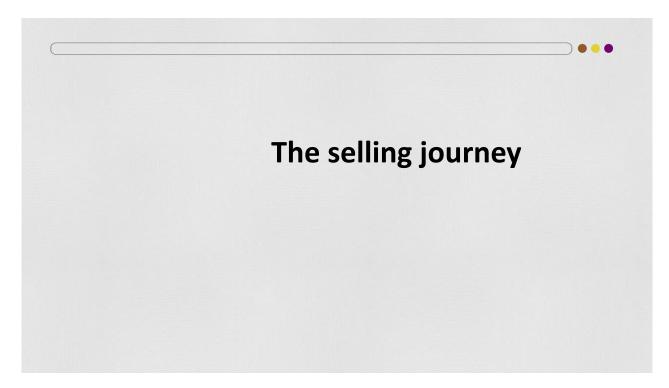






ekShop : How it works (contd.)







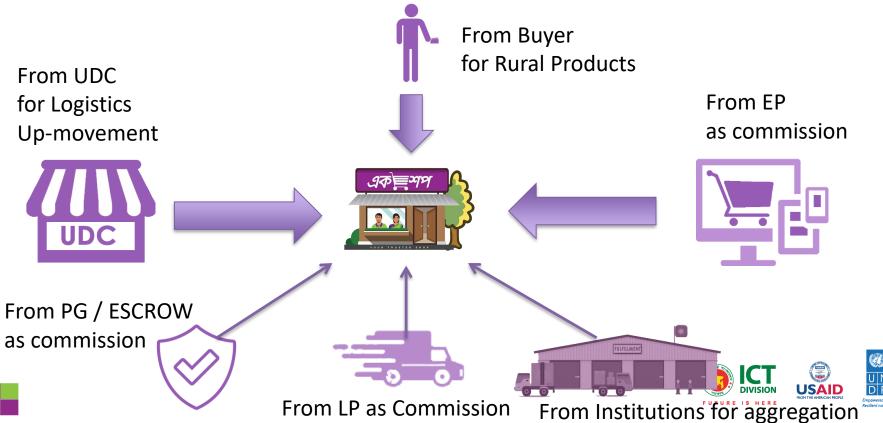






Core Business Model













Thank you





ekShop 'Shoron': e-Commerce for Migrant Union





ekShop 'Shoron':

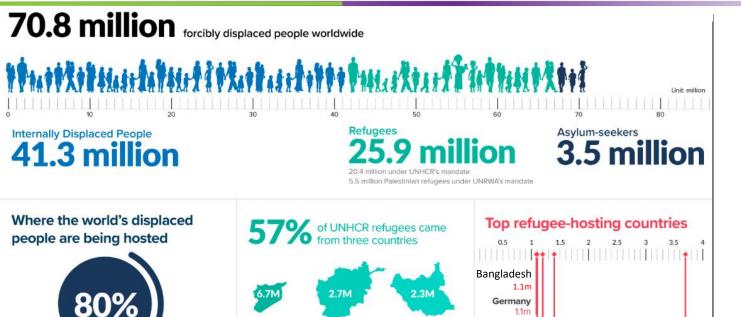
e-Commerce for Migrant Union a2i – Innovate for all Government of Bangladesh/UNDP





Refugee Crisis: World view





- The snapshot by **UNHCR shows** the gravity of world refugee crisis
- Finding Sustainable income sources for refugees is a core concern



Syria

About 80 per cent of refugees live in countries

neighbouring their countries of origin

The greatest number of new asylum applications in 2018 was from Venezuelans

Afghanistan

South Sudan

Sudan 1.1m Uganda

1.2m

Pakistan

Turkey

3.7m

1.4m









Economic Opportunities for Refugees/Displaced Population



- Rohingyas as well as refugees all over the world carry their core skills when they migrate. However, most of them cannot use their core skills.
- As 85% of the refugees are hosted in developing economies, room for employment is really low.
- Finding new potentially out-of-host-country market for refugee produced products may show more sustainable results.





- 90% of the refugees have no education above primary level.
- Refugees do not have almost any marketable skills.













a2i's ekShop Initiative in Bangladesh



- Launched in Bangladesh in January 2018
- Unique model of connecting rural buyers as well as producers to urban and international e-Commerce marketplaces
- Currently running on 4000+ physical Digital One-Stop Centers
- Own aggregated logistics and payments network for national and cross-border trade
- Has unique aggregation API connectivity with more than 33 national and international e-Commerce market places
- Was awarded **UN FACILITY FUND AWARD 2018** for its unique use of behavioral analytics tools and ITEX BEST INTERNATIONAL **INNOVATION TROPHY 2019** Cabinet



Logistics

Payments

National/International e-Commerce Marketplaces











ekShop Shoron: e-Commerce Model for Displaced Population



NGOs/ iNGOs

Skills dev Payments Payments will be done directly to personal digital wallets tied to digital ID once policy restrictions are lifted





Local/Intl. eCommerce Marketplaces



International Buyer Shoron derives from the Bangla word meaning both "Remembrance" and "Displacement"

Refugee/displaced population producers

ekShop Shoron

Host Community

Finishing Packaging

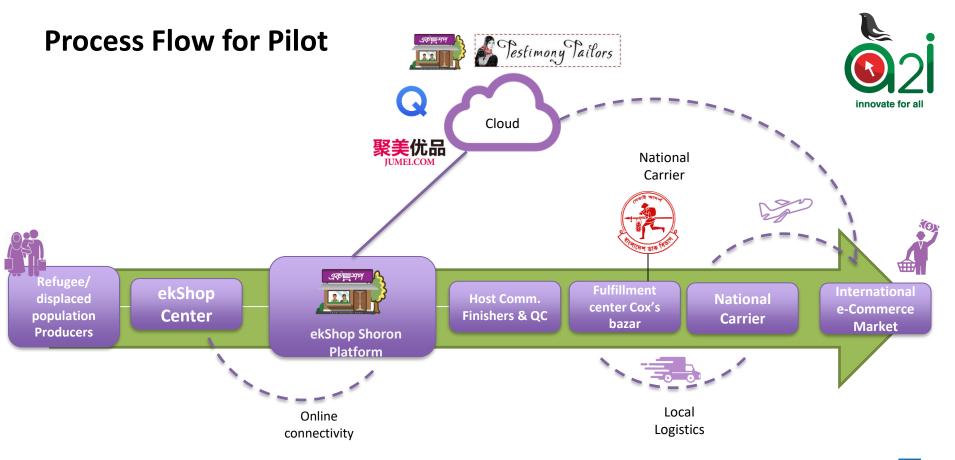
Host community involvement is to increase communal harmony and is not binding, creating no dependence for the displaced population





















ekShop Shoron Pilot: Rohingya Skills and Products

- Started April 2019
- Designed specific product line comprising of women's fashionable clothing with ethnic fusion
- Involved ActionAid to train Rohingya women in Kutupalor Camp and women in Host community Ukhiya
- Contracted 7 regional apparel buyers in Thailand & UK
- Showcased in the "Fashionology Sustainable Fashion" segment in Future City Summit on July 6-9, 2019 in Thailand







Products & tractions so far







FUTURE IS HERE



Work Space & Work-life balance



Work Space:

The work space are of two types:

- a. Sewing machines at home
- b. Dedicated training/work space inside the community center at Camp
- In Most cases these work spaces are for women only
- All work spaces have adequate day-care and nursing facilities.

Work Hours:

- The refugees are required to work maximum 4 hours a day with minimum 2 hours.
 - Wages are calculated per hour.











Work Space & Work-life balance







For the trainee and producer women who have children, a day care center and a kindergarten is situated within the production/training facility which are run by experienced women recruited from the refugee community itself











Products & tractions so far

Logistics & Supply Chain:

- 3 Consignments have been successfully exported to Bangkok, Thailand.
- Some of the products have then be re-exported to England.
- Currently 3rd consignment is being produced.
- Successfully piloted "De-minimis" exports with part of the 2nd consignment

Monetary Flow:

- Successfully received funds in USD
- Used ekShop's ESCROW platform
- Distributed cash through MFS in host community
 and converted into consumables for the refugees





Credentialing, what was used and how



- We have used the UNHCR ID for Identify and track individual refugee producers & national ID for the host community
- We have used MFS to distribute money to the host community and WFP credentials were mapped with UNHCR to convert the refugee money into items they can consume













Now what happens when it is not physical products



ekShop platform itself is built as a micro-service architecture based karnel which plans to incorporate blue-collar and white-collar outsourcing work in the same model.



















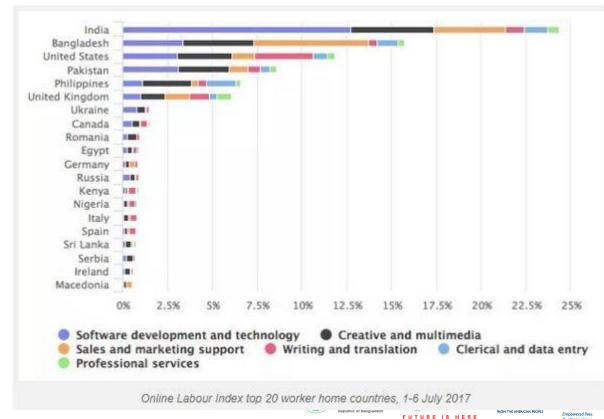


Tapping into Bangladesh / ekShop & finding a Turkish Collaboration



 2nd Largest freelancer community/ market (16% of the World)

Focusing not only products, but <u>digital</u>
 <u>services and the gig</u>
 <u>economy.</u>





How we can collaborate



- ekShop SHORON model works by aggregating and linking the demand side with the supply side of skills development for livelihoods.
- If an existing Turkish program is reskilling the refugees who in-turn can produce marketable products, small pilot can be initiated to prepare:
 - Market Study,
 - Create joint re-skilling program and
 - Modifying the current ekShop platform with Turkish features (Language/Financial Inclusion model etc.)
 - M & E and quick pivot if necessary.
- Of course govt. affiliation/approval becomes one of the integral part of any pilot. UNDP Turkey can become the focal point to organize and help coordinate such efforts between Bangladesh, Turkish agencies and Turkish Government.
- On the other hand, as a2i is a government project supported by UNDP Bangladesh, there is a
 government to government (g2g) approach that can be taken with UNDP CO offices collaboration
 as well



















Thank you







Discussion